

July 25, 2018

Subject: Report of the utilization of capital increase from IPO.

To: President

The Stock Exchange of Thailand.

With reference to Kingsmen C.M.T.I Public Company Limited (“The Company”) issued new shares for capital increase by initial public offering (“IPO”) for 50 million shares at the price of Baht 5.80 per share, totaling net amount of Baht 282.7 million after deduction of underwriting fee in connecting with the offering.

The company would like to summarize and report utilization of capital increase from IPO at the end of June 30, 2018 as following,

Unit: Million Baht

Objectives of the use of Proceeds	Plan of Proceed	Actual Spending as at December 2016-2017	Actual Spending Jan 1 - June 30, 2018	Total Spending	Remaining Amount
1.New Factory at Klong 6 Lamlukka	62	42	6.64	62	0
2.Investment in Myanmar	20.5	16.2	1.5	20.5	0
3.New Factory at Rungsit	45.1	45.1	-	45.1	0
4.Payment to loan from financial institution	104	104	-	104	0
5.Working Capital	44.3	44.30	-	44.3	0
Total	275.9	251.60	8.14	275.9	0

Please be informed accordingly.

Yours Sincerely,

Kingsmen C.M.T.I. Public Company limited

(Mr.Chayawat Pisessith)

Chairman